



06/10/2025 7:44 am EDT

The following reports can be used to aide in determining athletic eligibility for students.

Information regarding Interscholastic Athletics can be found on the Interscholastic Athletics | NC DPI (https://www.dpi.nc.gov/districtsschools/classroom-resources/academic-standards/programs-and-initiatives/nc-healthy-schools/interscholastic-athletics) website. Eligibility Requirements are listed in the information from this website.

Attendance Report | Grades Report

Attendance Report

Navigation: Attendance Office > Reports > ADM and ADA Detail Report

The ADM and ADA Detail report displays each student's present and absent days for the date range specified when running the report.

ADM and ADA Detail | Infinite Campus (https://kb.infinitecampus.com/help/adm-and-ada-detail)

- 1. Enter the Start and End Date for the semester prior.
- 2. Select the Detail report type.
- 3. Select Daily Approximation to review whole day absences.
- 4. Choose **CSV** to export the report and open into Excel.
- 5. Select which **calendars** to include (the calendar selected in the context is the default, but if the user has access to more than one calendar, more than one can be selected)
- 6. Generate the report to export the data.

Each student will be listed with their membership days, absent days, and present dates for the date range selected. Review the Absent Days to help determine student eligibility.

1	A	B	C	D	E	F	G	н	1	J	K	L	M	N	0	Р
L S	School	Calendar	Grade	Student Count	Student Last Name	Student First Name	Student Middle Initial	Student Number	Membership Days	Absent Days	Present Days	ADM	ADA	Unexcused Days	Absences avg. Daily	Percent In Attendance
2 1	High School	High School	9	546					11990	98	11892	545	540.3	19	0.89	99.18
8 H	High School	15-16 High School	10	569					12502	148	12354	568.27	561.15	30	1.42	98.8
L F	High School	15-16 High School	11	. 508					11155	160	10995	507.05	499.38	17	0.83	98.5
5 H	High School	15-16 High School	12	536					11749	177	11572	534.04	525.52	24	1.15	98.4
5 1	Total		4	2159					47396	583	46813	2154.36	2126.35	90	4.29	98.7
7																
. 1	High School	High School	9		Student	Abby	G	123456	22	0	22	1	1	0	0	100.0
ŀ	High School	High School	9		Student	Brian	R	234567	22	0	22	1	1	0	0	100.0
0 1	High School	High School	9		Student	Caroline		345678	22	0	22	1	1	0	0	100.0
1	High School	High School	9		Student	Declan		456789	22	1	21	1	0.95	0	0	95.4
2	High School	High School	9		Student	Eve	1	567890	22	0	22	1	1	0	0	100.0
3 H	High School	High School	9		Student	Faegan		678901	22	1	21	1	0.95	0	0	95.4
4 H	High School	High School	9		Student	Georgia		789012	22	0	22	1	1	0	0	100.0
5 H	High School	High School	9	1	Student	Hanson		890123	22	0	22	1	1	0	0	100.0
6																
7																
8																

Grades Report

Navigation: Reporting > Ad Hoc Reporting > Filter Designer

Posted Grades can be exported using an Ad Hoc filter. Using posted grades should be used instead of transcript grades, since midyear averages are not included in the transcript grades. Use the information below to create an Ad Hoc for grade information. Please note that the filter options may vary based on the setup for the PSU/school. This report will provide one line per student per grade.

Semester 1 Grading Ad Hoc

- 1. Select Query Wizard as the Filter Type.
- 2. Select **Student** as the Data Type.
- 3. Click Create to begin.

Filter Type	Data Type
Query Wizard	Student
O Selection Editor	○ Census/Staff
O Pass-through SQL Query	Course/Section

4. Enter a **Name** for the Query. Include the **term** in the name. Add a short description to help users know what is included in the filter.

Short Description: Export for posted yearlong semester average and semester 1 final grades.	*Query Name:	Athletic Semester 1 Grades	
	Short Description:	Export for posted yearlong semester average and semester 1 final grades	

5. Select the **fields** to include for the filter. Fileds in the Grading portion are posted grades. Below are some recommended fields to include.



a. Add a function to put the first and last name together: The constant value is a space.



*Name: Full Name	
*Function: Concatenate V	
Constant value: Add	
Filter By Search Clear	
±- ≤≥ Student	A
	Parameters: student firstName student.lastName

- 6. Click Next to continue to the filter options.
 - a. When selecting the filter options, you will need to know the grading tasks names, such as Semester Grade, Final Grade. These can be found in *Grading & Standards > Grading Setup > Grading Task Setup*. You will also need to know the term names, such as Q1, Q2. These can be found in *Scheduling & Courses > Calendar Setup > Term Setup*.
 - b. To ensure you have the correct information, you will need to filter for active students with a primary enrollment and for grades in the corresponding term (i.e. Q2) and the corresponding grading task names (i.e. Semester Grade). Below are recommended filters.
 - i. student.activeToday=TRUE
 - ii. student.serviceType=P
 - iii. grading.termName=Q2 (this will be the term found in Term Setup for the school)
 - iv. grading.task=Semester Grade (this will be the Grading Task name for the corresponding term)
 - v. grading.task=Final Grade (Remember to add another grading.task in the filter to include both semester and final grades)
 - vi. Remember when using more than one filter, a Logical Expression will be needed so the filter knows how to meet the criteria selected. The logical statement will depend on the ID for the field. In the example below, the student.activeToday ID is 8. So, when using it in a logical expression you will refer to ID 8.
 - i. We need to tell the system how a student must meet the criteria listed in the filter. We need the student to be active

today for the primary enrollment and include semester or final grades for the corresponding term. To accomplish this, the statement would be 8 AND 17 AND 12 AND (13 OR 22)

	ID	*Field		Operator	Value	
×	1	student.stateID	~	~)[
×	2	student.firstName	~	~)[
×	3	student.lastName	~	~]	
×	4	student.gender	~	~]	
×	5	student.birthdate	~	~]	
×	6	student.grade	~	~		
×	7	student.calendarName	~	~		
×	8	student.activeToday	~	= TRUE 🗸]	
×	9	grading.courseNumber	~	~		
×	10	grading.courseName	~	~		
×	11	grading.sectionNumber	~	~]	
×	12	grading.termName	~	= ~	Q4	,
×	13	grading.task	~	= ~	Semester Grade	,
×	14	grading.score	~	~		
×	15	grading.percent	~	~		_
×	16	grading.termMask	~	~		5
×	17	student.serviceType	~	= ~	P 🗸	,
×	18	student.startDate	~	×	2	
×		student.endDate	~	~)	
×		roster.endDate	~	~]	
×		grading.periodName	~	~		
×			-		Final Grade	Ī
×1	23	function.Full Name	-	~		1
×	24	grading.teacherDisplay 丶	-	~		ì
Add				,		1
Logical	Eve	engine (Ontingelly			cal Expression should include AND to	
		ession (Optional): D 12 AND (13 OR 22)	-		udent.activeToday, student.serivceType, .termName and use OR to combine both	
161-1-1					grading.task values.	-
Allowed	symb	ession is left blank, all op ools: AND OR NOT () IDs tax: (1 AND (2 OR 3) ANE				

- 7. Save & Test to ensure the filter is pulling the data as expected.
- 8. Click **Next** to update the output of the data. Updating the columns with column header information so data is easier to view when exported.

Field	Outp	utSeq	Sort	Direction		Column Header	Alignment	Formatting	Length
student.stateID		1			\sim	Student ID	×	×	
student.firstName			2	Ascend	~	First Name	×	×	1
student.lastName			1	Ascend	~	Last Name	×	×	
student.gender		5			~	Sex	×	×	1
student.birthdate		6	1		\sim	DOB	~	×	1
student.grade		4	1		~	Grade	~	×	1
student.calendarName		7	1		~	School	~	~	1
student.activeToday					\sim		~	×	1
grading.courseNumber		11			~	Course Number	~	×	1
grading.courseName		13	1		~	Course Name	~	×	i
grading.sectionNumbe		12	1		\sim	Section	~	×	i –
grading.termName		15	1		~	Term	~	×	i –
grading.task		16	1		~	Task	~	×	1
grading.score		17	1		~	Score	~	×	i
grading.percent		18	1		~	Percent	~	×	i
grading.termMask					~		~	×	i
student.serviceType					\sim		· ·	×	i
student.startDate		8			~	Start Date	~	×	i
student.endDate		9	1		~	End Date	~	×	i
roster.endDate			1		~		- ×	~	i —
grading.periodName		10	3	Ascend	~	Period	- ×	×	i –
function.Full Name		2	i		V	Student Name	~	×	i
grading.teacherDisplay		14	-i		~	Teacher Dispaly		×	i —

9. Click Save & Test to save this filter. Be sure to save the filter or a copy of the filter for the user group that will need access.

Semester 2 Grading Ad Hoc

1. Make a **Copy** of the Semester 1 Grading Ad Hoc filter by selecting the saved filter and clicking **Copy**. A message stating that the filter was copied will display. Click **OK** to copy the filter.

Saved Filter
Q student Athletic Semester 1 Grades
E State Published
Search Edit Test Copy Delete Export
Courter Lot Copy Delete Export

2. Click on the copied Filter and click Edit.



3. Update the Name of the Filter to reflect the correct semester.



4. The fields included are the same, however the filter selection will need to be adjusted for the corresponding term.

- a. To ensure you have the correct information, you will need to filter for active students with a primary enrollment and for grades in the corresponding term (i.e. Q2) and the corresponding grading task names (i.e. Semester Grade). Below are recommended filters.
 - i. student.activeToday=TRUE
 - ii. student.serviceType=P
 - iii. grading.termName=Q2 (this will be the term found in Term Setup for the school)
 - iv. grading.task=Semester Grade (this will be the Grading Task name for the corresponding term)
 - v. grading.task=Final Grade (Remember to add another grading.task in the filter to include both semester and final grades)
 - vi. Remember when using more than one filter, a Logical Expression will be needed so the filter knows how to meet the criteria selected. The logical statement will depend on the ID for the field. In the example below, the student.activeToday ID is 8. So, when using it in a logical expression you will refer to ID 8.
 - i. We need to tell the system how a student must meet the selected filter. We need the student to be active today for the primary enrollment and include semester or final grades for the corresponding term. To accomplish this, the statement would be 8 AND 17 AND 12 AND (13 OR 22)
- 5. Save & Test to ensure the filter is pulling the data as expected.
- Click Next to update the output of the data. Updating the columns with column header information so data is easier to view when exported.

Filter Desig	ne	r ☆								
*Query Name: Athle	etic S	Semester	2 Grades	;						
Short Description: Exp	ort fo	r postodu	voorlong	compostor ave		and competer 2 fin	al gradeo			
Short Description.	ontio	posted	yeariong	Semester ave	age	and semester 2 mile	ar grades.			
Long Description:									+	
Format the output file	Ċ	ort								
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		1	-		\sim	Student ID	×	1	~	
student.firstName			2	Ascend	~	First Name		i	~	í —
student.lastName			1	Ascend	~	Last Name		1	~	í —
student.gender		5		ĺ	~	Sex		Ì	~	í —
student.birthdate		6	1		\sim	DOB		i	~	í –
student.grade		4	1		\sim	Grade	~	Ì	~	í –
student.calendarName		7			\sim	School	~	i	~	í –
student.activeToday				-i	~			1	~	i —
grading.courseNumber		11		_	\sim	Course Number		1	~	i
		13		-i	\sim	Course Name	~	1	~	í T
grading.sectionNumber		12	1	_	\sim	Section		i	~	i —
grading.termName		15	1		\sim	Term	~	i	~	í —
		16	1		\sim	Task		1	~	i —
		17	1	1	\sim	Score		Ì	~	í —
grading.percent		18	1		\sim	Percent	~	1	~	Î –
grading termMask					\sim		~	Ì	~	í –
student.serviceType					\sim		~	i	~	i —
		8			\sim	Start Date		1	~	Í
		9	1		\sim	End Date		İ	~	i –
	-		1		\sim			1	~	1
grading.periodName		10	3	Ascend	~	Period		Ì	~	ĺ –
	v	2	-i		\sim	Student Name		i	~	í –
grading.teacherDisplay		14	1 - C		~	Teacher Dispaly	~	1	~	î 👘

7. Click Save & Test to save this filter. Be sure to save the filter or a copy of the filter for the user group that will need access.

Once the filters are created navigate to *Reporting > Ad Hoc Reporting > Data Export*, select the filter and format to export. The recommended file type is Delimited values (CSV).

Provide the reports to staff as needed.

Athlatia Taama

Aumetic Teams

There are a few different ways teams can be managed in NCSIS. The following article will provide a few options for managing teams.

Team Ad Hoc Filters | Team Activity Courses | Team Programs

Ad Hoc Filters

This option uses the ad hoc filter selection editor to select individual students. This option does not assign any information to the student's record, only provides a way for staff to search and select students included in the team filter. One filter per team will need to be created.

Navigation: Reporting > Ad Hoc Reporting > Filter Designer

- 1. Select Selection Editor as the Filter Type.
- 2. Select Student as the Data Type.
- 3. Click Create to begin.

Create New	
Filter Type	Data Type
Ouerv Wizard Selection Editor Pass-through SQL Query Create	 Student Census/Staff Course/Section

- Add the Team Name in the Selection Editor. TIP: Include the year and school initials in the name or short description to maintain the selection even after the year has ended.
- 5. Use the Quick Search section to filter to a grade, enter names, or change the sort.
- 6. Select each student and click the arrow to move the student to the selected students list.
- 7. Select a user group for other users to have access or save to the user account.
- 8. Click Save once all students are added to the selection.

Short Description Long Description Grade: All Grade:			v Basketba	24-25 MHS Men's Varsi	Ad-Hoc Selectio
Long Description: Quick Search: Active today: Vss ↓ Grade: All ↓ Name: Grade. Name ↓ Soft: Grade. Name ↓ It Burket, Notas #12180 11 Burket, Notas #12180 11 Burket, Notas #12180 11 Burket, Notas #12180 11 Campuzano-Leyva, Jossih #11878 11 Campuzanova, Nani #11136 11 Campuzanova, Nani #11136 11 Campuzanova, Nani #1136 11 Campuzanova, Nani #12130	_		,		
Active today: Yes Grade: All Name: (last name, first name) Sort: Grade, Name IB Sudents 10 AldanaRojas, Avery #22727 11 Bunct, Ncolas #12180 10 AldanaRojas, Avery #22727 11 Bunct, Ncolas #12181 10 AldanaRojas, Avery #22727 11 Campuzano-Leyva, Josiah #11878					
Grade: All ~ Name: (last name, first name) Sort: Grade, Name ~ Sort: Grade, Name ~ 11 Burkett, Noclas #12180 10 AddanaRojas, Avery #27727 11 Burkett, Noclas #12180 10 AddanaRojas, Avery #27727 11 Burket, Noclas #12191 10 AddanaRojas, Avery #27727 11 Campuzano-Leyva, Josiah #11878 > 11 Campuzano-Leyva, Josiah #11876 > 11 Campuzano-Leyva, Josiah #11376 > 11 Campuzano-Leyva, Josiah #11376 > 11 Campuzano-Leyva, Josiah #32801 >					Quick Search:
Sort: Grade, Name Sort: Grade, Name All Students To AdvanaRojas, Avery #22727 11 Burk, Funder #11217 To AdvanaRojas, Avery #22727 11 Burk, Andra #11189 To AdvanaRojas, Avery #22727 11 Burk, Andra #11189 To AdvanaRojas, Avery #22727 11 Burk, Andra #11189 To AdvanaRojas, Avery #22727 11 Call, Jacob #11419 To Camona, Noah #11136 11 Camona, Noah #11136 Image: Advance #29964 11 Camona, Noah #11136 Image: Advance #2193 11 Carspeds Anoryo, Aalayah #32801 Image: Advance #2193				Yes 🗸	Active today:
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11 Childers, Jenny #11594 11 Clarke, Ayden #11944 11 Clontz, Emily #8741 11 Clontz, Hannah #127026		10 AldanaRoja 10 Alexander, i 10 Dean, Chas 11 Carmona, N		las #12180 la #11189 #12911 #11419 Leyva.Josiah #11878 n #11808 wah #11136 Trey #12193 trey #12193 trey #12193 cro, Savannah #9671 ny #11944 #8741	11 Burk, Hunkel 11 Burk, Anandi 11 Burk, Anandi 11 Bush, Clara # 11 Call, Jacob # 11 Carey, Breylin 11 Carroma, No; 11 Carswell, Aud 11 Carswell, Aud 11 Carswell, Aud 11 Carey, Breylin 11 Carey, Breylin 11 Carey, Ang 11 Carey, Ang 1
Save To: User Account Folder / User Groups			r. / 🗸	User Fold	

Once the filter is created, use the Edit option to add or remove students. This filter is available to the users connected to the user group and can be used in various tools in NCSIS, such as student search and attendance entry wizard.

Select a Saved Filter	
Search Filter search	
24-25 Men's Varsity Basketball	

Activity Courses

This option uses courses and periods to assign students to rosters for the corresponding team. The setup for this option includes having an activity code for a course, an activity period in the period schedule, a non-reporting course and section for the team, section staff, and scheduling students in sections. This option will assign students to the course which will be visible in the parent and student portal.

Activity Setup | Period Setup | Course Master Setup | Add Course | Create Section | Schedule Individual Students | Schedule Students in Mass

Activity Setup

An activity of AT Athletic will need to be added to the Activity Core Attribute/Dictionary to define the course as an activity. This is used for the Activity tool in NCSIS.

Navigation: System Settings > Custom Data and Links > Core/Attribute Dictionary

- 1. Locate **Course** in the list.
- 2. Click the + to expand the details.
- 3. Locate Activity in the list.
- 4. Click the + to expand the details.
- 5. Click on **Dictionary** to open the activity dictionary detail.
- 6. Enter **AT** as the.
- 7. Enter **Athletic** as the name.
- 8. Click Save to update the dictionary.

Core A	Attribute/Dictionary 🖒					
	tributes/Dictionary Editor alconreaduress areerTechnicalEducation onfact onfactLog					
Activity D	Dictionary Detail					Add Row
	Code	Name	Seq	Value	Standard Code	Active
×	AT	Athletic				

Period Setup

A non-instructional period will be needed to schedule the non-reporting course.

Navigation: Scheduling & Courses > Calendar Setup > Period Setup

- 1. Select the **period schedule** in period setup.
- 2. Click Add Period.
- 3. Add a name and sequence to the period. The name and sequence will vary per PSU.
- 4. Check Non-Instructional to ensure the period is not included in instructional time for the school day.
- 5. Click Save Period Schedules to update.
- 6. Ensure each period schedule includes the non-instructional period.

	Save Perio	od Schedul	es 🕂 N	ew Period Sch	edule 😣	Delete Period So	hed/Periods	Copy Period Sched/Perio
Peri	iod Schedule	e/Periods Ed	litor					
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Course Master Setup

A non-reporting course will be needed. PSUs can decide the best option for courses that will fit the needs of their PSU. A few examples are:

- One course for all athletics. Each section can have the teacher display field updated to the designated team.
- One course per team. If a course master does not exist for a "team" a copy of the 99359X0 course master should be created.

Once the course master is created, the course will need to be added to each school that will use the course to manage teams.

Copy Course Master

Navigation: Grading & Standards > Course Masters > Copy Course Master

- 1. Search for the **99359X0 Non-Reporting** course master. If a course master is not selected, click **Open Course Master Search** to search for the course master. If a course master was already selected, the copy course master tool will open automatically.
- 2. Select the 99359X0 Non-Reporting course master from the search menu.

Search	Copy Course Master ☆ No course master selected		Grading & Standards > Course N	lasters > Copy Course Master Related Tools v
Type Course Master ▼ Search				Add Course Master
99359X0				Copy Course Master Course Master Information
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99359X0 Non-Reporting		i		Assessments
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99359X01XR Credit Rec Placeholder 1		use this tool.		Grade Calc Options
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99359X02XR Credit Rec				Standards

- 3. Update the Course Master Name to be the athletic team's name. Example: Men's Varsity Basketball.
 - a. If the PSU will have one course master for all teams, update the name to be more generic.
 - b. If the PSU will have one course master for each athletic team, update the name to the corresponding athletic team.
- Update the Course Master Number to include the last 3 digits that reflect the PSUs local course code procedure. Example: 99359X0MBB or 99359X0AT
- 5. Use the **Add** option to create more than one course master if needed.
- 6. Click **Save** once course master(s) are created.

Copy Course Master ☆ 99359X0 Non-Reporting NC Co	ourse Catalog		Grading & Sta	andards > Course
Copy Course Master - 993	59X0 Non-Reporting			
Copy Course Master Grading Tasks Standards Categories Grade Calc Options Assessments				
COURSE MASTER NAME	COURSE MASTER NUMBER	CATALOG	STATUS	
Men's Varsity Basketball	99359X0MBB	NC Course Catalog	Unsaved	Remove
Women's Varsity Basketball	99359X0WBB	NC Course Catalog	Unsaved	Remove
Add				
Save				

Update Course Master Information

Once the course master(s) are created, navigate to the Course Master Information Screen to select the activity.

Navigation: Grading & Standards > Course Masters > Course Master Information.

1. Locate the Course Setup section in course information.

- 2. Select AT: Athletic from the Activity dropdown menu.
 - a. Update any other course information as needed. The transcript checkbox can be unchecked as this will not be a course that will ever have a final grade.
- 3. Click Save to update the course information.

Course Master Information 🏠 99359X0WBB Women's Varsity Basketball NC Course Catalog			Grading & Standards > Course Masters > Course	Related Tools
Collapse All				
General Course Master Information				+
Scheduling				+
Course Setup				-
Subject Type:				
Transcript:	GPA Weight: 0	Bonus Points:	Course-Only Carriculum:	
Attensance:	Positive Attendance:	Expected Hours:		
Standards-Based:	Hide Standards On Portal:	External LMS Exclude:		
Activity: AT: Athletic				
State Defined				+
Saw Detece Push To Courses 12				

Add Course to School

Once the course master(s) are created and the activity added to course information, navigate to the school calendar that will be using the courses to add the course.

Navigation: Scheduling & Courses > Courses > Add Course

- 1. Search for the **99359X0 Non-Reporting** course master(s) that were just created.
- 2. Check the **box** next to each course to be add to the school.
- 3. Click **Add** and then **Continue** to add the course to the school.

	NUMBER		NAME	NCES CODE	STATE CODE	DEPARTMENT	GPA WEIGHT	ACTIVITY	TYPE	HONORS
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	99359X0		Non-Reporting	0	99359X0	Non Clssm	0			
*	99359X0MVE	3	Men's Varsity Basketball	0	99359X0	Non Clssm	0			
	99359X0RES		ResponsiveC1	0	99359X0	Non Clssm	0			
	99359X0SVM	1	Soccer Varsity Men's	0	99359X0	Non Clssm	0			
1	99359X0WBB	3	Women's Varsity Basketball	0	99359X0	Non Clssm	0			

Create Sections

Once courses are added to the school, sections will need to be created.

Navigation: Scheduling & Courses > Courses > Course Sections > Add a Section

1. Search for the **99359X0** course(s) that were just added. If a course is not selected, click **Open Course Search** to search for the course. If a course was already selected, the course sections tool will open automatically.



- 2. Select the correct **99359X0** course from the search menu.
- 3. Click Add a Section.



- 4. Enter a section number. Each section number must be unique for the course code.
- 5. If one athletic team course is being used, use the Teacher Display Name field to add the Team. Example: Women's Varsity Basketball. If more than one course is being used, this is not necessary.
- 6. Check the box for the non-instructional period created for athletics in the section schedule placement.
- 7. Click Create Section to add the section.

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9359X0SVV	N 3000																			
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- 8. *OPTIONAL*: Use **Related Tools** to navigate to **Section Staff History**. *NOTE: Check with third party programs for any issues related to sections without primary teachers.
- 9. *OPTIONAL*: Add a **Primary teacher** to the section. This can be a coach or athletic director based on your PSUs procedures.
 - a. The tool rights associated to the staff will allow the staff member to see those students assigned to this section.
- 10. OPTIONAL: Click Save to update the primary teacher.

	24-25 Monroe High School 🔶 ? 🧮 🚪
Section Staff History 🏠	Scheduling & Courses > Courses > Section Staff Histo
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	Section Roster
	Section Staff History

Add Individual Students to Sections

Once sections have been created for each team, students can be added. This can be done by using Walk-in Scheduler for individual students or Requests & Rosters to add multiple students.

Navigation: Student Information > General > Schedule > Walk-in Scheduler

Select a Student: If a student is not selected, click **Open Student Search** tool to search by the student's name. Search for student's using advanced searches or Ad Hoc Filters as needed. Select the student's name to open the Walk-in Scheduler tool. If a student was already selected, the Walk-in Scheduler tool will open automatically.



- 1. Click on the **No Scheduled Course** box in the non-instructional period to search for all available team sections. The Search feature can also be used to search by the course code or name.
- 2. Select the course/section to add the team to the student's schedule.
- 3. If the student will be in the section the full term, no effective date is needed. If the effective date is after the section started, enter the correct effective date.
- 4. Click **Save** to add the section to the student's schedule.

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		Q1	(8/26/2024 - 10/2	0/2024)			Q2	(10/21/2	<	Search					
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	Socer Varsity Women's (1) Barker, Anabela REGULAR SCHOOL A No Course Homeroom No Course Student Access - Student Access -	Socer Varsity Women's (1) Barker, Anabela Q1 REGULAR SCHOOL I No Course Homercom No Course Student Access - Student Access - Student Access -	REGULAR SCHOOL I No Course Homeroom No Course Student Access - HS Student Access -	C REGULAR SCHOOL I Schedule You are add 99359X0SV Soccer Vars Effective Date Enter a start d	Update Ing: W-2 sity Women's	Women's (1) ' Barker, Anabela REGULAR SCHOOL A	Women's (1) ² Barker, Anabela Cancel Sele Q2 REQULAR SCHOOL B	ction [3] (10/21/2 * REGULAF ×	Search 🗸 Requests 🔨	Soccer Varsity 99359X05VW 2 (1) Barker, / Search Effective Date 5/1/2025 Period Schedule	Women's Anabela Q1	/Regular /Regular ACT Regula	Today	Clear	×
	Socer Varsity Women's (1) Barker, Anabela REGULAR SCHOOL A No Course Homeroom No Course Student Access - Student Access -	Socer Varsity Women's (1) Barker, Anabela Q1 REGULAR SCHOOL I No Course Homercom No Course Student Access - Student Access - Student Access -	REGULAR SCHOOL I No Course Homeroom No Course Student Access - HS Student Access -	C REGULAR SCHOOL I Schedule You are add 99359X0SV Soccer Vars Effective Date Enter a start d	Update Ing: W-2 sity Women's ate for the course. If no	Women's (1) ' Barker, Anabela REGULAR SCHOOL A	Women's (1) ² Barker, Anabela Cancel Sele Q2 REQULAR SCHOOL B	ction [3] (10/21/2 * REGULAF ×	Search V Requests A	Soccer Varsity 99359X05VW 2 (1) Barker, / Search Effective Date 5/1/2025 Period Schedule	Women's Anabela Q1	/Regular /Regular ACT Regula Q1 Option	Today	Clear ×	×

Add the section for each student that is a member of the team.

Batch Edit Rosters

Once sections have been created for each team, students can be added. Use the Requests & Rosters tool to add multiple students to the section.

Navigation: Scheduling & Courses > Scheduling > Requests & Rosters

Students View

- 1. Select the Students view.
- 2. In the Student's View use the filter to select the group of students.
- 3. Click **Close** once all students are selected.
- 4. Click Batch Edit Student Rosters.
- 5. Use the filters to select the course section.
- 6. The start date should only be added if the students will begin in the section after the term of the section has started. Otherwise, the start date can be left blank indicating the students will be in the section the full term.
- 7. Click Add to the selected students to the selected course/sections.

Requests & Rosters 🏠		Scheduling & Courses > Scheduling > Requests & Rosters
View by Show Details Students Courses OFF Filter X Res	ot	Student Filter
ilter Results: 4 out of 951 Students		Student Name
Austin, Maci (10) #22203		Austin, Zoey 🔇 Austin, Maci 🔇 Beal, Olivia 🛇 × Bolick, Lillyann 🕲
Unsatisfied Requests: 4 Rosters: 12		Filter by Ad Hoc
		No Filter 🔻
Austin, Zoey (11) #29577		Unsatisfied Requests
		Select items
Unsatisfied Requests: 5 Rosters: 13		Request Type
		· · · · · · · · · · · · · · · · · · ·
Beal, Olivia (10) #35572		Special Education Only
Unsatisfied Requests: 2 Rosters: 11		Include Inactive Students
н н 1 н н		Calendar
		The following filter antions will be determined by the colosted
Batch Edit Student Requests Batch Edit Student Rosters		Close
Batch Edit Student Roster Information 4 student records will be affected Filter the result set using the fields below. Add or remove students to a noster by selecting the course and sect Warning: All existing attendance and grading records will be deleted Course Humber or Name 93950X0WBB Women's Varsity Bas_	when a student is removed.	
Teacher Team		
Select items Select items	Select All Unselect All	
COURSE	DEPARTMENT SECTION: TEACHER	TEAM START DATE DID D
✓ 99359X0WBB Women's Varsity Basketball	1: Bentley, Lee	month/day/year
Ad Remove Cancel		

Courses View

- 1. Select the **Courses** view.
- 2. In the courses view use the filter to select the course.
- 3. Click **Close** once the course is selected.
- 4. Click Batch Edit Course Rosters.
- 5. Click on the student's name to select the students. Students will be moved to the top of the student list and have a blue checkmark next to their name.
- 6. The start date should only be added if the students will begin in the section after the term of the section has started. Otherwise, the start date can be left blank indicating the students will be in the section the full term.
- 7. Click Add to the selected course to the selected students.

Requests & Rosters 🏠					Scheduling & C	ourses > Scheduling > Rec	quests & Rosters
View by Students Courses Collapse All	Filter × Reset			C	ourse/Section Filte	er	
Filter Results: 1 out of 482 Courses				F	Iter by Ad Hoc		
					No Filter		•
99359X0WBB Women's Varsity	y Basketball				purse		
1) Bentley, Lee	Max Students:	Students in Rost	er: 4		99359X0WBB Women's Va	rsity Basketball 🛞 🧲	
					Section		
					Select items		
				De	epartment		
				1	Select items		
				Te	Nam		
					Select items		
					eacher Select items		
					oom Number		
				Ľ	Select items		
н н 1 э н				Te	erm		
					Select items	1	
Batch Edit Course Requests Batch Edit C	course Rosters					Close	
Batch Edit Course Roster Informat	tion						
1 section records will be affected.							
Filter the result set using the fields below. Add or remove a student to a course/section ros	ter by selecting the student name from the filtered list.						
Warning: All existing attendance and grading rec	ords will be deleted when a student is removed.						
Student Name							
Select items							
Grade	Team						
Select items	Select items						
Unsatisfied Requests Select items	Request Type	ect All Unselect All				I = Strict Student Compared Strict Student Strict Student Compared Strict Student Strict Student Compared Strict Student Strict Strict Student Strict Student Strict Student Strict Stringen Strict Strict Strict Strict Stric	onstraint Conflict
STUDENT			GRADE	NUMBER	GENDER	TEAM	A
✓ Bertke, Alea			10	129193	F		0
✓ Beyer, Layla			11	15160	F		
 Costanzo, Gracie 			9	16846	F		
Abebe, Caden			9	43233	М	Blue	
Abernethy, Cierra			10	612	F		
Acevedo, Warren			10	28209	М		
Annow Maskanzia			10	00710	r		Ŧ
Add Remove Cancel							

The use of this option allows users to search for the team in course/sections, courses and sections can roll forward each school year, and the course/section is visible in the student/parent portal. The course/section can also be selected in the attendance entry wizard tool to work with the rostered student's and attendance.

The Activity added to the course, can be used in the Activity Eligibility Report. For more information on this report, please see the Activity Eligibility | Infinite Campus (https://kb.infinitecampus.com/help/activity-eligibility) article.

Team Programs

This option uses program sessions to maintain athletic teams in NCSIS. The setup for this option uses programs, program sessions, and flags.

Occurrence Setup | Location Setup | Category Setup | Program Setup | Program Session Setup | Flag Setup | Individual Student Program Assignment | Batch Student Program Assignment | Create Program Filter

Program Session Occurrence Setup

Create Program Sessions for each sport season.

Navigation: System Settings > Custom Data and Links > Core/Attribute Dictionary

- 1. Locate ProgramSession in the list.
- 2. Click the + to expand the details.
- 3. Locate **Occurrence** in the list.
- 4. Click the + to expand the details.
- 5. Click on **Dictionary** to open the occurrence dictionary detail.
- 6. Click Add Row to add each occurrence.
- 7. Add the following occurrences using Code and Name
 - a. FA Fall
 - b. SP Spring
 - c. WT Winter
- 8. Click Save to update the dictionary.

	Attribute/Dictionary	습						
🗈 S	ave							
	s Attributes/Dictionary Editor ProgramOptOut							
÷.	ProgramParticipation							
	ProgramParticipationCTE ProgramPerson							
- Q	ProgramSession Frequency							
٠	Hosted							
•	Location Occurrence							
	Dictionary (7 Entries)							
	Partnering Agency Pronoun							
								_
Occur	rence Dictionary Detail							
occur		Nom		For		Value	 Standard Code	Add Row
	Code	Nam	ne	Seq		Value	Standard Code	Active
×		Nam Winter	ne	Seq		Value	Standard Code	
	Code		ie	Seq		Value	Standard Code	Active
×	Code	Winter		Seq		Value	Standard Code	Active
× ×	Code WT SP	Winter //		Seq		Value	Standard Code	Active
× × ×	Code WT SP FA	Winter // Spring Fall				Value	Standard Code	Active X X
× × ×	Code WT SP FA B	Winter // Spring Fall Before school		1		Value	Standard Code	Active X X X X
× × × ×	Code WT SP FA B D	Winter // // // // // // // // // // // // //		1		Value	Standard Code	Active X X X X X
× × × × ×	Code WT SP FA B D A	Winter // // // // // // // // // // // // //		1 2 3		Value	Standard Code	Active X X X X X X X
× × × × × × × ×	Code WT SP FA B D A N S	Winter A Spring Fall Before school During school After school Nights		1 2 3 4 5 6	Rows Per Page	Value	Standard Code	Active X X X X X X X X X

Program Session Location Setup

Create Locations for each participating school.

Navigation: System Settings > Custom Data and Links > Core/Attribute Dictionary

- 1. Locate ProgramSession in the list.
- 2. Click the + to expand the details.
- 3. Locate Location in the list.
- 4. Click the + to expand the details.
- 5. Click on **Dictionary** to open the location dictionary detail.
- 6. Click Add Row to add each participating school.
- 7. Each school will need a code, this can be the school number or school initials and Name. It is recommended that the name is the full school name.
- 8. Once all participating schools are added, click Save to update the dictionary.

ore Attribu	te/Dictiona	ary ☆		System Settings >	Custom Data and Links	s > Core Attribute/D
Save						
mpus Attributes/						
ProgramPart						
- Of ProgramPer						
ProgramSes						
Frequen	cy					
Hosted						
	onary (2 Entries)					
• Occurren						
	ng Agency					
Pronoun						-
Refugee						
Relationship	Туре					•
ocation Dictionary	Detail					Add Row
	Code	Name	Seq	Value	Standard Code	Active
× 123		Tyler High School	0			x
× 234		Monroe High School				
• .						

Program Category Setup

Create an Athletics category for the program.

Navigation: System Settings > Custom Data and Links > Core/Attribute Dictionary

- 1. Locate **Program** in the list.
- 2. Click the + to expand the details.
- 3. Locate Program Category in the list.
- 4. Click the + to expand the details.
- 5. Click on **Dictionary** to open the program category dictionary detail.
- 6. Click **Add Row** to add the category. Enter **AT** as the code and **Athletics** as the Name.
- 7. Click **Save** to update the dictionary.

Core	Attribute/Dictionary			System Settings >	Custom Data and Links	> Core Attribute/Dictionary
🕒 Si	ave					
	s Attributes/Dictionary Editor					
	PregnantAndParenting					
	Preschool					
1 H L	PreschoolScreener					
E-U	Program Cluster					
Ē.	Program Category					
	Dictionary (0 Entries)					
	ProgramMeeting					
	ProgramOptOut					
	ProgramParticipation					
	ProgramParticipationCTE					
- 2	ProgramPerson					v
Progra	m Category Dictionary Detail					Add Row
	Code	Name	Seq	Value	Standard Code	Active
×	AT	Athletics				

Program Setup

Create a student athlete program.

Navigation: Student Information > Program Administration > Program Setup

1. Click **New** to add the new program.

- 2. Enter the Student Athlete in the name.
- 3. The Active checkbox should be checked
- 4. Add a Code of alertATHLE.
- 5. This program can be set as **District Wide** by checking the checkbox. When adding program sessions, the location can be used to determine which school.
 - a. If the district wide box is not checked, click in the Schools area and select one or more schools where the program will be used.
- 6. Add in the description Student Athlete.
- 7. Choose AT: Athletics from the category dropdown.
- 8. The State Reported box should be unchecked.
- 9. Check the box for Sessions.
- 10. Click Save to add the program.

Program Setup ☆		Student Information > Program Ad	ministration > Program Setup
Save O Delete O New Show District Programs Programs Editor Name Code	Print Program Detail Program Detail Code alertATHLE School(s) Select All Clear This is a district-wide program Description Student Athlete Program Category AT: Athletics State Reported Sessions State Reported Sessions	Active District Wide	

Program Session Setup

Create a program sessions for each athletic team.

Navigation: Student Information > Program Administration > Program Sessions Setup

- 1. Click **New** to add a new program session.
- 2. Select Student Athlete from the program dropdown menu.
- Enter the Start Date of the program session. The start date can reflect when the team will occur in the school year or can be set to 7/1/20YY.
- 4. Leave the End Date unpopulated to allow the session to be used in any year.
- Enter the name of the program session. Each PSU can decide a naming convention for each athletic team. It is recommended to include the school initials so users will be able to select the correct team. Examples: MHS Women's Varsity Basketball, MHS Basketball Varsity Women's
- 6. Select the corresponding Occurrence for the athletic team season, FA, WT, SP.
- 7. Select a **Frequency** that corresponds to the athletic team.
- 8. Select a Location (school) that corresponds to the athletic team. If more than one school has the same team, one program

session for each school will be needed.

- 9. Add an Instructor (coach) Optional
 - a. This does not need to be a staff person; it can be anyone available for selection in Census.
- 10. Select S: School from the Hosted dropdown menu.
- 11. Any fields not included above are optional and do not need to be completed.
- 12. Click Save to add the athletic team program.
- 13. Complete the steps above for each athletic team needed for each school location.

Program Sessions Setup ☆

🕒 Save 🙁 Delete 🤆	New 🔒 Pi	rint Sessions: All	~
Programs Session Editor Session 24-25 Soccer Varsity Men's 24-25 Soccer Varsity Women's		Program Student Athlete Student Athlete	Start Date End Date 07/01/2024 06/30/2025 07/01/2024 06/30/2025
Program Session Detail Program Student Athlete Anne 24-25 Basketball Varsity Women's Occurrence WT: Winter Instructor Search for a person Hosted S: School Max. Participants	*Start Date 7/1/2024 Frequency DA: Daily	Program Manager Search for a perss Pathering Agency	End Date 6/30/2025 Location MHS: Monroe High School V on
Comments			A

Flag Setup (Optional)

A flag can be created to be added to student's based on the student athlete program.

Navigation: Student Information > Program Administration > Flags Setup

- 1. Click New to add a new flag.
- 2. Enter a name for the flag. Example: Athletics or Athlete
- 3. Add the same code used for the Student Athlete program, alertATHLE
- 4. Check the Active checkbox.
- 5. Enter a description. Example: Student Athlete.
- 6. Check the **Flagged** checkbox.

- 7. Select a flag image.
- 8. Select a flag color.
- 9. Click Save to add the flag.



Assign Program Sessions to Individual Students

Once the program sessions are created, students can be assigned to the programs and if the PSU is using flags, assign flags.

Assign Programs

Navigation: Student Information > General > Programs

- 1. Click **New** to add a new program session.
- 2. Select Student Athlete from the program dropdown menu.
- 3. Select the correct **Program Session** (athletic team) from the dropdown menu.
- 4. Enter a **Start Date**. The start date can reflect when the team will occur in the school year or can be set to the first day of the school year.
- 5. Enter an **End Date**. The end date can reflect when the team will end in the school year or can be set to the last day of the school year.
- 6. Click Save to add the program session to the student.

🗈 Save 😣 De	lete \varTheta New 🚍 Print		
Program Participation I Program	Detail		
Student Athlete Program Session	~		
24-25 Basketball Varsity	Women's		
Start Date	End Date	Eligibility Start Date	Eligibility End Date
8/25/2024	5/23/2025		
Participation Details			
			/_
Description			
			1
Exit Reason		Status	
~		~	
Summary			
Program Information			
Program Name:	Student Athlete	Program Category:	
Program Code:	alertATHLE	State Reported:	No
Description:	Student Athlete		
Program Session Info	rmation		
Occurrence:	Winter (WT)	Hosted:	School (S)
Frequency:	Daily (DA)	Partnering Agency:	
Location:	Monroe High School (MHS)	Program Manager:	
Instructor:	,	Max Participants:	
Start Date:	07/01/2024		
End Date:	06/30/2025		

Assign Athletic Flag to Individual Students (Optional)

Navigation: Student Information > General > Flags

- 1. Click New to add a new flag.
- 2. Select the Athletics flag or corresponding flag created by the PSU.
- 3. Enter a Start Date. This date should be the same as the program start date.
- 4. Enter an End Date. This date should be the same as the program end date.
- 5. Click **Save** to add the flag for the student.

Student Flag	Detail	/	
*Flags		🛪 This image will displa	y next to the student's name
*Start Date	End Date	* Eligibility Start Date	Eligibility End Date
8/25/2024	5/23/2025		
User Warning			
Participation Details			
			la la
Description			

The flag will display under the student's name in all tools.

Ackroyd, Aaliyah 🛃 Student #: 9722 Grade: 12 DOB: 08/25/2007

Assign Program Sessions to Multiple Students

Programs can also be assigned to students in mass.

Navigation: Student Information > Program Administration > Batch Program Assignment Wizard

- 1. Select Program Session from the type dropdown.
- 2. Select Student Athlete as the program.
- 3. Select the corresponding team program session.
- 4. Select Add Participation from the mode.
- 5. Enter a **Start Date**. The start date can reflect when the team will occur in the school year or can be set to the first day of the school year.
- 6. Enter an **End Date**. The end date can reflect when the team will end in the school year or can be set to the last day of the school year.
- 7. Select **Batch Add** to select the students to include.
- 8. Click a student name and then the right arrow to add the student to the selection.
- 9. Click **Update** to add the program to the selected students.

Batch Program Assignment Wiza	ard 🗠	
Batch Assignment Tool		
The Batch Assignment tool adds, deletes, or modifies the ite Students can only be assigned one graduation program.	em selected in the Type field for the selected stud	lents(s).
Select Type Program Session Select Program Student Athlete	O Select Filter ● Batch Add Quick Search: Active today: Yes ✔ Grade: All ✔	
Select Program Session Display sessions active within selected calendar date range Cal 25 C bet at the Web at the Veb at	Name: Sort: Grade, Name 🗸	(last name, first name)
24-25 Basketball Varsity Women's Select Mode Add Participation Delete Participation Edt Participation Start Date P25/2024 Exit Reason Status 	All Students 11 Yang, Nia #26029 11 Yang, Sophia #43113 11 Yang, Sophia #43113 11 Acar, Sophia #43113 11 Acaroy (Aaliyah #9722 12 Alen, Nicolas #6991 12 Angeles, Careem #10332 12 Aryelan, Brycen #9892 12 Arinielio, Zeek #16536 12 Baley, Sean #9939 12 Baker, Connor #42072 12 Baldard, Hunter #10408 12 Barkos-Oliva, Amy #6148 12 Barkoy, Keira #9100 12 Barkley, Keira #9109 12 Barkley, Keira #9109	Selected Students 10 Shuford, Gracelynn #42798 10 Whilney, Makayla #40856 10 Whiney, Makayla #40856 10 Whiney, Makayla #40856 10 Koing, Sarah #23006 11 Clarke, Wvien #11784 11 Hicks, Shelby #120071 11 Olson, Lupia #11772 11 Munger, Emily, #11866 11 Snodgrass, Emma #607 12 Barbosa-Oliva, Amy #6148
Summary Program Information Program Name: Student Athlete Program Code: alertATHLE Description: Student Athlete	Program Category: State Reported:	No

Assign Athletic Flag to Multiple Students (Optional)

The Flag can also be added in mass. TIP: Assigning the flag directly after the program, will retain the student selection when using Batch Add.

Navigation: Student Information > Program Administration > Batch Program Assignment Wizard

- 1. Select **Flag** from the type dropdown.
- 2. Select Athletics (or the flag name used for athletics) from the program dropdown.

- 3. Enter a Start Date. This date should be the same as the program start date.
- 4. Enter an End Date. This date should be the same as the program end date.
- 5. Select **Batch Add** to select the students to include. NOTE: If performing this process directly after assigning the program, the student selection should be the same. If the student selection is correct, skip to step 7.
- 6. Click a student name and then the right arrow to add the student to the selection.
- 7. Click **Update** to add the program to the selected students.

Batch Program Assignment Wiza	rd ☆	
Batch Assignment Tool		
The Batch Assignment tool adds, deletes, or modifies the iten Students can only be assigned one graduation program.	n selected in the Type field for the selected students(s).
Select Type Flag Select Program Athletics Select Mode Add Participation Delete Participation	O Select Filter ● Batch Add Quick Search: Active today: Yes ▼ Grade: All ▼ Name: (t) Sort: Grade, Name ▼	last name, first name)
Delete Participation Edit Participation	All Students	Selected Students
Start Date Bi25/2024 Start Date Bi25/2024 Start Date Start Date Start Date	11 Yang, Sophia #26029 11 Yang, Sophia #243113 11 Young, Nancy #11533 12 Ackroyd, Aalyah #9722 12 Allen, Nicolas #6991 12 Angeles, Careem #10332 12 Arrisello, Zeek #16536 12 Bailey, Sean #9939 12 Bailey, Sean #9939 12 Bailey, Sean #26509 12 Bailey, Sean #26509 12 Bailey, Anny #6148 12 Barkos, Oliva, Any #6148 12 Barkos, Ceira #9100 12 Baidew, Shart #9099	10 Shuford, Gracelynn #42798 10 Whitney, Maksyla #40856 11 Clarke, Wvien #11784 11 Hicks, Shelby #128071 11 Olson, Lupita #11772 11 Munger, Emily #11866 11 Snodgrass, Emma #8607 12 Barbosa-Oliva, Amy #6148
	Update	

Create an Ad Hoc for the Student Athlete Program (Optional)

Once programs are assigned to students, an ad hoc that includes all program information can be created.

Navigation: Reporting > Ad Hoc Reporting > Filter Designer

- 1. Select Query Wizard as the filter type.
- 2. Select Student as the data type.
- 3. Select Create.

Filter Type	Data Type
Query Wizard	Student
O Selection Editor	Census/Staff
O Pass-through SQL Query	O Course/Section

- 4. Enter a **name** for the Query. Be specific so if the filter is shared with other users, they will know what information will be included in the filter.
- 5. Select the fields to include in the filter. Below is an example of some of the fields that can be included. Be sure to include

student information and program session information.

*Query Name: Athletic Programs Short Description: Students with athletic programs including team information. Long Description:	•
Select categories & fields Filter By Search Clear All Fields Search Clear All Fields Subort Categories & School Boundaries Search Categories & School Categories Search Categories & School Categories Search Categories & School & S	Selected Fields student tastelD student lastName sudent firstName spProgram name spProgram code programSessions stanDate programSessions endDate spProgram programDate spProgram programCategory programSessions location programSessions location programSessions cocurrence student grade student grade student grade

- 6. Click Next to filter the data.
- 7. Locate the **spProgram.name** field and update the operator and value as follows: spProgram.name=Student Athlete (this would be the name of the program)
 - a. Other filter parameters may include the session dates, locations, or names. TIP: Create one filter for all athletic programs, then copy the filter to narrow to a specific team and/or school.
- 8. Click Save & Test to ensure the information included are students in the student athlete program.
- 9. Click Next to update the output information in the event that the filter is exported. Below is an example of output information.

Field	Outp	utSeq	Sort	Direction	Column Header	Alignment	Formatting	Length
student.stateID		1		~	Student ID	×	· ·	
student.lastName		2	1	~	Last Name	· ·	· ·	
student.firstName		3		~	First Name	· ·	×	
spProgram.name				~	+	×	· ·	
spProgram.code				~	P.,	· ·	· ·	
programSessions.name				~	Team	· ·	×	
programSessions.startDate				~	Team Start Date	~	×	
programSessions.endDate			1	~	Team End Date	· ·	· ·	
spProgram.programID				~	P.	· ·	×	
spProgram.programCategor	y 🗌			~	r.	~	×	
programSessions.location				~	Team School	~	×	
programSessions.instructor				~	Coach	~	×	
programSessions.occurrenc	e			~	Season	~	×	
student.gender		5		~	Sex	~	×	
student.birthdate		6		~	Date of Birth	· ·	×	
student.grade		4		~	Grade	~	×	
student.age		7		~	Age	~	×	
Save To: User Accou Folder	s							
Save Save & Test	ר ר	Return	To List					

10. Click Save & Test to save this filter. Be sure to save the filter or a copy of the filter for the user group that will need access.

The filter can be used in searching or in the Data Export tool.

NCSIS Knowledgebase | Article: {{article.title}} | Last Updated: {{article.updated_at}} | Page {{page_number}} of {{total_pages}}