

# **PMR Submission Verification Process**

10/22/2024 10:14 am EDT



See the PMR Validation Review article for guidance on clearing fatal validations and reviewing warning and informational validations.



## **PMR Submission Verification Process**

After PMR Validation FATALS are cleared, navigate to Reporting > NC State Reporting > NC PMR Extract .

Complete the following steps in the exact order below to submit the PMR Extract. All steps must be completed by the same person using the same login.

- 1. Clear Fatal Validations
- 2. Generate the Extract
- 3. Review the Extract
- 4. Submit Verification

#### **Generate the Extract**



2. Report Options

- a. Extract Type = PMR Summary
- b. School Month Sequence = Choose the applicable school month

NC PMR Extract ☆				
Extract Type * (Choose one) PMR Summary School Month Sequence * (Choose one) 1 V				
Output Options				-
Report Processing Submit to Batch Queue Queue Queue Queue Queue High Priority Cherep Until Delete Queue Starto Due and Time * 10/18/2024 1:34 PM		Format Type HTML CSV		
Batch Queue Results				-
Start Date         End Date           MM/DD/YYYY         Table				
Report Title	Queued Time		Status	
PMRSummary	10/18/2024 1:34:46 PM		COMPLETED	>
H 4 1 F H				1 - 1 of 1 items
Generate Review Submit Verification				

- 3. Generate PMR Summary by using the Submit to Batch Queue option.
- 4. Select **Completed** to see the PMRSummary report. Confirm the accuracy of the information contained in the PMRSummary report.

Batch Queue Results -			
Start Date End I MM/DD/YYYY	Date M/DD/YYYY		
Report Title	Queued Time 4	Status	
PMRSummary	10/18/2024 10:44:13 AM	COMPLETED	
н н т н		1 - 1 of 1 items	
Refresh			

#### **Review the Extract**

Batch Queue Results

1. Click the **Review** button to run the PMRSummary. Important: Ensure your ADA and ADM counts are correct when reviewing.

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		Otatua
Report The	Queued Time 🕹	Status
PMRSummary	10/18/2024 1:34:46 PM	COMPLETED
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Refresh		
2		
enerate Review Sub	mit Verification	

2. A new PMRSummary report will be populated in the Batch Queue.

a. Select **Completed** to see the report. The information should match the previous PMRSummary completed in the above steps.

atch Queue Results		
tart Date End	Date M/DD/YYYY 🗄	
Report Title	Queued Time 👃	Status
PMRSummary	10/18/2024 1:13:23 PM	COMPLETED
PMRSummary	10/18/2024 10:44:13 AM	COMPLETED
H		1 - 2 of 2 iter
Refresh		

#### **Submit Verification**

1. Click Submit Verification of the reviewed PMRSummary.

2.			
Batch Queue Results			-
Start Date End Date MM/DD/YYYY	YY E		
Report Title	Queued Time 👃	Status	
PMRSummary	10/18/2024 1:39:21 PM	COMPLETED	>
PMRSummary	10/18/2024 1:34:46 PM	COMPLETED	>
I4 4 1 ⊨ H		1 - 2 0	of 2 items
Refresh			
Generate Review Submit Verific	cation		

Click **Submit** to confirm the submission on the following screen.



3. A green pop-up message in the upper right corner will state "Success". This message indicates the batch process was successfully completed only. This <u>does not</u> indicate a successful submission of the PMR.



4. Once Submit Verification is clicked another PMRSummary batch file will be created. There should be 3 total PMRSummary reports generated for the complete process.

MM/DD/YYYY	1/DD/YYYY	submission	
Report Title	Queued Time 🔱	Status	
PMRSummary	10/18/2024 1:41:20 PM	COMPLETED	
PMRSummary	10/18/2024 1:39:21 PM	COMPLETED	
PMRSummary	10/18/2024 1:34:46 PM	COMPLETED	
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Refresh			

- 5. Select **Completed** on the final PMRSummary report to check for errors or completion.
  - a. If the PMR is submitted successfully you will see the below message.



b. If the Review Step is skipped, you will see the below message (please perform the Review Step):

PMR Submit Records:1

ErrorMessage

Error: The generated records have not been reviewed yet. Please review before submitting.

### *Note:* If the report batch shows Status = Error, submitting to the batch queue failed. Perform the action again.

atch Queue Results —		
Start Date End Date MM/DD/YYYY		
Report Title	Queued Time \downarrow	Status
PMRSummary	10/18/2024 12:02:30 PM	ERROR
PMRSummary	10/18/2024 9:56:38 AM	COMPLETED
PMRSummary	10/18/2024 9:52:53 AM	COMPLETED
⊌ ◀ 1 2 3 4 ▶ ₩		4 - 6 of 12 items
Refresh		